

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Applic. No. : 10/787,495 Conf. No.: 7298  
Applicant : Stuart Horowitz, et al.  
Filed : February 25, 2004  
Art Unit : 3609  
Examiner : Heather Beegle  
Title : Method for Efficient Investment and  
Distribution of Assets  
Docket No. : REL-8402  
Customer No. : 24131

RCE  
Entered  
with  
AF  
7/3/08

A M E N D M E N T under 37 C.F.R. §1.116

Mail Stop AF Amendment  
Hon. Commissioner for Patents  
P.O. Box 1450  
Alexandria, VA 22313-1450

S i r :

Responsive to the final Office Action dated March 18, 2008  
kindly amend the above-identified application as follows:

**Amendments to the Claims** are reflected in the listing of  
claims which begins on page 3 of this paper.

**Remarks/Arguments** begin on page 15 of this paper.